

FORM G

(Version-4)

INVITATION FOR EXPRESSION OF INTEREST

[Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

| RELEVANT PARTICULARS | | |
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| 1. | Name of the corporate debtor | Gena Pharmaceuticals Limited |
| 2. | Date of incorporation of corporate debtor | 11 th May, 2004 |
| 3. | Authority under which corporate debtor is incorporated/registered | Registrar of Companies (RoC), Kolkata |
| 4. | Corporate identity number/limited liability identification number of corporate debtor | U24239WB2004PLC098504 |
| 5. | Address of the registered office and principal office (if any) of the corporate debtor | Registered Office: 7/2/1, Thakurpukur (N/W) Road P.S Barasat Kolkata Parganas North WB 700128 IN |
| 6. | Insolvency commencement date of the corporate debtor | 09.08.2019 |
| 7. | Date of invitation of Expression of Interest | 21.10.2019 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | The detailed term sheet for invitation of Expression of Interest specifying eligibility criteria is available at the official website of Gena Pharmaceuticals Limited i.e. http://www.ipgenapharma.com and the correspondence address is mentioned against Serial No. 21 |
| 9. | Norms of ineligibility applicable under section 29A are available at: | The official website of Gena Pharmaceuticals Limited i.e. http://www.ipgenapharma.com and the correspondence address mentioned against Serial No. 21 |
| 10. | Last date for receipt of expression of interest | The interested parties/Prospective Resolution Applicants shall submit the Expression of Interest in a sealed envelope by 17:00 Hours on or before 11.01.2020 through speed/registered post or by hand delivery at below mentioned address: C/o Sumedha Management Solutions Pvt. Ltd. Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South Block, Room No. 405, Kolkata - 700 020, West Bengal, India. E-mail: ip.genapharma@gmail.com The envelope should be super scribed as "EOI for Gena Pharmaceuticals Limited" in the name of "Anup Kumar Singh- Resolution Professional". |
| 11. | Date of issue of provisional list of prospective Resolution Applicants | 21.01.2020 |

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| 12. | Last date for submission of objections to provisional list | 26.01.2020 |
| 13. | Date of issue of final list of prospective resolution applicants | 05.02.2020 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 26.01.2020 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Post receipt of EOI, access to Virtual Data Room containing request for resolution plan, evaluation matrix, information memorandum and further information w.r.t corporate debtor shall be provided to the shortlisted applicant after receipt of confidentiality undertaking duly executed as per Section 29(2) of the IBC at the sole discretion of Resolution Professional/CoC. Further Resolution Applicant may contact the Resolution Professional at the correspondence details mentioned against Serial No. 21 for obtaining the same. |
| 16. | Last date for submission of resolution plans | 25.02.2020 |
| 17. | Manner of submitting resolution plans to resolution professional | The Resolution Plan along with all the supporting documents shall be submitted in a sealed cover in duplicate along with a password-protected pen drive containing the said Resolution Plan along with all the enclosures to the Resolution Professional at below mentioned address: C/o Sumedha Management Solutions Pvt. Ltd. Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South Block, Room No. 405, Kolkata - 700 020, West Bengal, India. E-mail: ip.genapharma@gmail.com The envelope should be super scribed as "EOI for Gena Pharmaceuticals Limited" in the name of "Anup Kumar Singh- Resolution Professional". |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | As soon as approved by the CoC |
| 19. | Name and registration number of the resolution professional | Name: Mr. Anup Kumar Singh Reg. No. IBBI/IPA-001/IP-P00153/2017-18/10322 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Name: Mr. Anup Kumar Singh Address: 162/D/702 Lake Gardens, Kolkata-700045, West Bengal E-mail: anup_singh@sumedhamanagement.com |
| 21. | Address and email to be used for correspondence with the resolution professional | Address: Sumedha Management Solutions Pvt. Ltd. Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South Block, Room No. 405, Kolkata - 700 020, West Bengal, India. Email ID: ip.genapharma@gmail.com |

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| 22. | Further details are available at or with | Anup Kumar Singh Sumedha Management Solutions Pvt. Ltd. Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South Block, Room No. 405, Kolkata - 700 020, West Bengal, India. Email ID: ip.genapharma@gmail.com |
| 23. | Date of publication of Form G | 21.10.2019 |

Notes:

1. The Interested parties shall refer to the format for submission of the EOI and detailed terms and conditions uploaded on the official website of the Corporate Debtor i.e. <http://www.ipgenapharma.com>
2. All the EOIs received will be reviewed by the RP as well as the CoC and thereafter further information / documents related to the process will be provided to the shortlisted parties. The RP/CoC shall have discretion to change the criteria for the EOI at any point of time.
3. RP/CoC reserves the right to cancel or modify the process/application without assigning any reason and without any liability whatsoever.

Sd/-

Anup Kumar Singh
Resolution Professional of Gena Pharmaceuticals Limited
Reg. No. IBBI/IPA-001/IP-P00153/2017-18/10322

Registered Address with IBBI:

162/D/702 Lake Gardens,
Kolkata-700045, West Bengal
E-mail: anup_singh@sumedhamanagement.com

Correspondence Address:

Sumedha Management Solutions Private Limited
Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South Block, Room No. 405,
Kolkata - 700 020, West Bengal, India.
E-mail: ip.genapharma@gmail.com

Date: 02.01.2020

Place: Kolkata